



## ECCLES HEDDON LLP SOLICITORS



# Inheritance Tax and Succession Planning

Nothing is certain but death and taxes. It is important to bear that in mind, alongside another short fact - Inheritance Tax is presently charged at 40%\*. Why would you wish to work all your life to then see such great proportion of your estate go to HMRC? It is imperative that you seek specialist advice on how to mitigate such liabilities now and whether any special exemptions or reliefs apply.

As a firm based in the heart of North Yorkshire, we have particular specialism in Agricultural and Business assets and can provide the necessary advice to ensure that your assets are protected on death and importantly, pass to your successors in an effective and most tax efficient manner. We have a dedicated team of lawyers who have a wealth of knowledge and experience in providing advice in all aspects of this area. We pride ourselves on listening to the individual, family and business needs and tailoring our advice to ensure that you receive the best advice.

We also offer home visits for infirm clients who are not able to attend the office and all our lawyers are fully DBS checked, so you can feel confident in asking us to attend at your home to discuss your matter. Finally, many of our lawyers are STEP (Society of Trust and Estate Practitioners) qualified ensuring the highest standards of service are provided.

\*at the date of writing - September 2021

## Inheritance Tax and Succession Planning

- Inheritance Tax Planning
- Succession Planning
- Advising on special Exemptions and Reliefs
- Trusts and general Trust Administration

## Our Promise

- ✓ A dedicated lawyer will act for you
- ✓ Sensitive and discreet approach to your matter
- ✓ Prompt and Efficient Service
- ✓ Tailored advice
- ✓ Flexible appointments including home visits for those with difficulty attending our offices.
- ✓ Regular updates regarding your matter



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